



LETTER OF AUTHORIZATION TO BROKER

Please give this form to your broker or financial advisor.

Date: _____

Your Personal Information:

Name _____
Address _____
Phone _____ Email _____

Your Broker Information:

Broker Name _____
Firm Name _____
Address _____
City _____ ST _____ Zip _____
Phone _____

I wish to make a gift of common stock and/or mutual funds to the South County Outreach, a tax-exempt, non-profit 501(c)(3), charitable organization registered with the IRS EIN #33-0330233. Accept this letter as your authorization to complete the transfer. Please transfer the following shares from my account # _____

Number of Shares	Stock Symbol	Company Name
_____	_____	_____
_____	_____	_____
_____	_____	_____

The delivery instructions are as follows:

Brokerage Firm: PNC Bank
Account Name: SCO-Gifts and Bequests
DTC: 2616
Ref. Number: 21-69-001-6235902

Sincerely,

Signature

Please be sure to notify us that you have made a stock gift, including your full name, the name of the stock and the number of shares. This will help us properly acknowledge your gift and provide a prompt tax receipt. The value of your gift will be determined based on the average of the high and low of the stock on the date of the gift. The date of the gift is the day the shares reach the South County Outreach account when transferred electronically. The organization makes every effort to sell received stocks within one business day of them hitting our account. Please note that the organization is not liable for any fluctuations in value due to market volatility.

Please provide a copy of this completed form to your broker and email it to the South County Outreach staff member, Lauren Ruiz at lruiz@sco-oc.org

South County Outreach

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